

DigitalLegacyIT  
A SERVICE BY DRURYIT

# A Digital Estate Gap Your Business Clients May Not Know They Have

Referral guidance for estate attorneys, accountants, funeral homes, MSPs, and security partners.

## Checklist Items to Address

Use this as a conversation starter with owners, successors, advisors, and trusted technical partners.

### Ask Owners About

- ✓ Who controls domains and admin accounts
- ✓ What happens if the owner is unreachable
- ✓ Where MFA and recovery methods live

### Brand Referral Moments

- ✓ Business sale or succession
- ✓ Retirement or estate planning
- ✓ After sudden absence or client confusion

### Common Red Flags

- ✓ Owner-only cloud or email access
- ✓ Unknown renewals or personal-card billing
- ✓ No written successor instructions

### How DigitalLegacyIT Helps

- ✓ Inventory accounts and access paths
- ✓ Build secure continuity instructions
- ✓ Support handoff without legal advice

### Next Step

Refer owners to DigitalLegacyIT when the legal, financial, or security plan depends on digital access that only one person understands.